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2020 Transactions

Capital Offerings

<p>DENTON INVESTMENTS, LLC</p> <p>\$24,250,000</p> <p>485 Units of Class B Non-Voting Membership Interests</p> <p>acted as special legal counsel to Denton Investments, LLC in this offering</p> <p>February 2020</p>	<p>SOMERSET AMISH HELPING HANDS, INC.</p> <p>\$1,250,000</p> <p>Unsecured Investment Agreements</p> <p>acted as special legal counsel to Somerset Amish Helping Hands, Inc. in this offering</p> <p>August 2020</p>	<p>Franklin Financial Services Corporation</p> <p>\$15,000,000</p> <p>5.00% Fixed to Floating Rate Subordinated Notes Due September 1, 2030</p> <p>acted as special legal counsel to Franklin Financial Services Corporation in this offering</p> <p>August 2020</p>	<p>Franklin Financial Services Corporation</p> <p>\$5,000,000</p> <p>5.25% Fixed to Floating Rate Subordinated Notes Due September 1, 2035</p> <p>acted as special legal counsel to Franklin Financial Services Corporation in this offering</p> <p>August 2020</p>	<p>BANK OF Bird-in-Hand a full service community bank</p> <p>\$20,000,000</p> <p>Common Stock Offering</p> <p>acted as special legal counsel to Bank of Bird-in-Hand in this offering</p> <p>October 2020</p>
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<p>BUCKS COUNTY JEWISH SCHOLARSHIP, LLC</p> <p>Membership Interests</p> <p>acted as special legal counsel to Bucks County Jewish Scholarship, LLC in this offering</p> <p>July 2020</p>	<p>First Keystone CORPORATION</p> <p>\$25,000,000</p> <p>4.375% Fixed to Floating Rate Subordinated Notes Due December 10, 2030</p> <p>acted as special legal counsel to First Keystone Corporation in this offering</p> <p>December 2020</p>
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Mergers and Acquisitions

<p>ENB Financial Corp</p> <p>\$20,000,000</p> <p>4.00% Fixed to Floating Rate Subordinated Notes Due December 31, 2030</p> <p>acted as special legal counsel to ENB Financial Corp in this offering</p> <p>December 2020</p>	<p>PITTSBURGH JEWISH SCHOLARSHIP II LLC</p> <p>Membership Interests</p> <p>acted as special legal counsel to Pittsburgh Jewish Scholarship II, LLC in this offering</p> <p>December 2020</p>
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<p>ACNB Corporation</p> <p>has acquired</p> <p>FCB FREDERICK COUNTY BANK</p> <p>acted as special legal counsel to ACNB Corporation in this transaction</p> <p>January 2020</p>
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<p>Fidelity D&D BANCORP.</p> <p>has acquired</p> <p>MNB CORPORATION</p> <p>acted as special legal counsel to Fidelity D&D Bancorp, Inc. in this transaction</p> <p>May 2020</p>

These transactions appear as a matter of record only.

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