



Trusted Advisors to Companies
...Every Step of the Way.SM

2018 Transactions

Capital Offerings



**BANK OF
Bird-in-Hand**
a full service community bank

\$20,000,000
Common Stock Offering



*acted as special legal counsel to
Bank of Bird-in-Hand
in this offering*

September 2018



LANDMARKSM
Bancorp, Inc.

\$6,000,000
Private Placement of Common Stock



*acted as special legal counsel to
Landmark Bancorp, Inc.
in this offering*

October 2018

CCM INCOME FUND I, LLC

\$50,000,000


**1,000 Units of Class B
Non-Voting Membership Interests**



*acted as special legal counsel to
CCM Income Fund I, LLC
in this offering*


October 2018

Mergers and Acquisitions




**Community First
Bancorp, Inc.**

has been acquired by



**Emclaire
Financial
Corp**



*acted as special legal counsel to
Community First Bancorp, Inc.
in this transaction*

October 2018

These transactions appear as a matter of record only.

1017 Mumma Road, Suite 302
Lemoyne, PA 17043
Phone: 717.731.1700
Fax: 717.731.8205
www.bybelrutledge.com



\$20,000,000

Common Stock Offering



*acted as special legal counsel to
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September 2018



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