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...Every Step of the Way.<sup>SM</sup>

## 2010 Transactions

### Mergers and Acquisitions

### Stock Exchange Listing

has merged with

**First Niagara Financial Group, Inc.**

acted as special legal counsel to  
Harleysville National Corporation  
in this transaction

**April 2010**

has acquired the assets of

**Sterling Wealth Management**

acted as special legal counsel to  
Peoples Neighborhood Bank  
in this transaction

**December 2010**

The common stock of ACNB Corporation  
has been listed on the Global Market of  
The Nasdaq Stock Market LLC  
under the trading symbol

**"ACNB"**

Effective Monday, December 20, 2010

acted as special legal counsel to  
ACNB Corporation  
to effect this listing

**December 2010**

### Capital Offerings

**Freemont Auctions, Inc.**

\$4,000,000 Principal Amount  
Private Placement of Subordinated Notes

acted as special legal counsel to  
Freemont Auctions, Inc.  
in this offering

**May 2010**

**Alpha REI II, LLC**

\$3,799,800 Principal Amount  
Private Placement of Class B and Class C  
Non-Voting Membership Interests

acted as special legal counsel to  
Alpha REI II, LLC  
in this offering

**June 2010**

\$4,000,000 Principal Amount  
Private Placement of Subordinated Notes

acted as special legal counsel to  
New Windsor Bancorp, Inc.  
in this offering

**June 2010**

**Alpha REI III, LLC**

\$3,098,800 Principal Amount  
Private Placement of Class B and Class C  
Non-Voting Membership Interests

acted as special legal counsel to  
Alpha REI III, LLC  
in this offering

**August 2010**

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*These transactions appear as a matter of record only.*