

## 2008 Transactions

### *Mergers and Acquisitions*

**R & T TECHNOLOGIES, INC.**

*has been acquired by*

**RSJ TECHNOLOGIES, LLC,**  
A Subsidiary of  
**PHOENIX INVESTMENTS  
INTERNATIONAL, LLC**

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
R & T Technologies, Inc.  
in this transaction*

**September 2008**

**GRAYSTONE  
FINANCIAL CORP.**

*and*

**TOWER  
BANK**

*have agreed to form a community bank  
partnership under the name of*

**GRAYSTONE TOWER  
BANK**

**BR**  
BYBEL RUTLEDGE LLP

*is acting as special legal counsel to  
Tower Bancorp, Inc.  
in this transaction*

**November 2008**

**FIRST PERRY BANCORP, INC.**  
and  
**HNB BANCORP, INC.**

*have consolidated to form*

**RIVERVIEW FINANCIAL  
CORPORATION**

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
First Perry Bancorp, Inc. and  
HNB Bancorp, Inc.  
in this transaction*

**December 2008**

**Union  
National**  
FINANCIAL CORPORATION

*has completed a  
Private Placement of Common Stock*

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Union National Financial Corporation  
in this offering*

**May 2008**

**Landmark  
BANCORP, INC.**

*has completed a  
Private Placement of Common Stock*

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Landmark Bancorp, Inc.  
in this offering*

**August 2008**

**Harleysville  
NATIONAL CORPORATION**

*has acquired*

**Willow  
Financial**  
BANCORP

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Harleysville National Corporation  
in this transaction*

**December 2008**

**Russell Insurance Group, Inc.**  
A Subsidiary of ACNB Corporation

*has acquired*

**Marks  
Insurance  
& Associates, Inc.**

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Russell Insurance Group, Inc.  
in this transaction*

**December 2008**

**Monument  
Bank**

*has completed a  
Private Placement of Common Stock*

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Monument Bank  
in this offering*

**September 2008**

**MID PENN BANCORP**

*has issued  
\$10 Million Fixed Rate Cumulative Perpetual  
Preferred Stock, Series A, to the  
United States Department of the Treasury  
under its Capital Purchase Program*

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Mid Penn Bancorp, Inc.  
in this offering*

**December 2008**

### *De Novo Bank*

**Monument  
Bank**

*has formed a de novo bank in  
Doylestown, Pennsylvania*

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Monument Bank  
in this formation*

**February 2008**

### *Bank Holding Company Formations*

**Landmark  
COMMUNITY BANK**

*has reorganized as a one-bank holding  
company under*

**Landmark  
BANCORP, INC.**

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
Landmark Community Bank  
in this transaction*

**July 2008**

**ENB**  
**Ephrata National Bank**

*has reorganized as a one-bank holding  
company under*

**ENB**  
**ENB Financial Corp**

**BR**  
BYBEL RUTLEDGE LLP

*acted as special legal counsel to  
The Ephrata National Bank  
in this transaction*

**July 2008**

[www.bybelrutledge.com](http://www.bybelrutledge.com)

1017 Mumma Road, Suite 302  
Lemoyne, PA 17043  
Phone: 717.731.1700  
Fax: 717.731.8205

*These transactions appear as a matter of record only.*