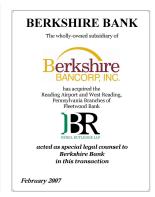


# Trusted Advisors to Companies ...Every Step of the Way.<sup>SM</sup>

# **2007 Transactions**

#### Mergers and Acquisitions











### Capital Offerings





#### De Novo Bank Formation



## Bank Holding Company Formation



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