

## 2007 Transactions

### *Mergers and Acquisitions*

**East Penn Financial Corp.**

has been acquired by

**Harleysville NATIONAL CORPORATION**

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to East Penn Financial Corporation in this transaction

November 2007

**BERKSHIRE BANK**  
The wholly-owned subsidiary of

**Berkshire BANCORP, INC.**

has acquired the Reading Airport and West Reading, Pennsylvania Branches of Fleetwood Bank

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Berkshire Bank in this transaction

February 2007

**PENN LAUREL FINANCIAL CORP.**

has been acquired by

**NORTHWEST BANCORP, INC.**

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Penn Laurel Financial Corp. in this transaction

June 2007

**First Keystone CORPORATION**

has acquired

**POCONO COMMUNITY BANK**

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to First Keystone Corporation in this transaction

November 2007

**Harleysville NATIONAL CORPORATION**

has acquired

MCPHERSON ENTERPRISES

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Harleysville National Corporation in this transaction

March 2007

### *Capital Offerings*

**Berkshire BANCORP, INC.**

has issued \$2,794,000 Units of Common Stock and Warrants to Existing Pennsylvania Resident Shareholders

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Berkshire Bancorp, Inc. in this offering

August 2007

### *De Novo Bank Formation*

**Monument Bank**

is in the process of forming a *de novo* bank in Doylestown, Pennsylvania

**BR**  
BYBEL RUTLEDGE LLP

is acting as special legal counsel to Monument Bank in this formation

October 2007

### *Bank Holding Company Formation*

**HNB BANCORP, INC.**

has completed its reorganization as a one-bank holding company for

**HNB Halifax National Bank**  
Member FDIC

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel in this transaction

June 2007

**Harleysville NATIONAL CORPORATION**

has issued \$25 million in Trust Preferred Securities

**BR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Harleysville National Corporation in this offering

August 2007

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*These transactions appear as a matter of record only.*