

~ Registration Form ~
2025 Mid-Atlantic M&A and Capital Raising
Seminar

Please select

Golf No Golf

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Name: _____

Title: _____ Handicap _____

Company: _____

Address: _____

Phone: _____

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Additional Attendee

Please select

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Please enclose payment for all attendees with Registration Form.

Make checks payable to Bybel Rutledge LLP and mail to:

1017 Mumma Road, Suite 302, Lemoyne, PA 17043

Attention: Deb Wilkinson

*Please contact Deb Wilkinson with any questions
at 717.731.1700 or at wilkinson@bybelrutledge.com.*

Only cancellations prior to June 11, 2025 will be refunded.

BYBEL RUTLEDGE LLP
1017 Mumma Road, Suite 302
Lemoyne, PA 17043

**2025
MID-ATLANTIC
M&A AND
CAPITAL
RAISING
SEMINAR**

June 18, 2025

**HERSHEY COUNTRY CLUB
PICARD GRAND PAVILION
HERSHEY, PA**



CONTINENTAL BREAKFAST

7:30—8:15 AM

SEMINAR 8:15 AM—NOON

LUNCH 12 PM—1 PM

GOLF 1:15—5:30 PM

BR
BYBEL RUTLEDGE LLP
*Trusted Advisors to Companies
... Every Step of the Way.™*



Overview

The financial institution's M&A Market is at a cross-roads. While the banking industry is fundamentally changing forever, M&A as a part of your strategic initiatives is being re-evaluated and reprioritized. New assumptions, risk/reward parameters, and paradigms are being developed and implemented to address today's issues and their long-term impact. Preparation for opportunities is essential as a buyer or seller. Whether now, or in the near future, mergers and acquisitions will impact your company.

Join community banking senior management, directors, and financial advisors for the 19th Annual Bybel Rutledge LLP Mid-Atlantic M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic East Course. This seminar will provide timely and relevant information for strategic assessment in the current regulatory and business environment.

SCHEDULE

7:30—8:15 a.m.	Registration/Continental Breakfast
8:15—8:30 a.m.	Introduction – And You Thought it Was Going to Get Easier From Here! Nicholas Bybel, Jr., Bybel Rutledge LLP
8:30—9:10 a.m.	What does the M&A Landscape of the Past Tell Us About the Future? Robert J. Toma, Managing Director, Raymond James
9:10—9:50 a.m.	As the Business Environment Changes Where is the Best Value Found? Frank Blanco, Managing Director, Investment Banking, Piper Sandler
9:50—10:10 a.m.	A Different Perspective on M&A and Capital Raising John Putman, Managing Director, Commonwealth Advisors, Inc.
10:10—10:25 a.m.	BREAK
10:25—11:05 a.m.	Positioning Oneself for Best Opportunities and Execution Chad Hull, Managing Director, Head of Depository Investment, Dan Flaherty, Managing Director, FIG Group, Janney
11:05—11:20 a.m.	What does Trump 2.0 Mean to the Bank M&A Regulatory Environment? Reginald S. Evans, Partner, Bybel Rutledge LLP
11:20– 11:35 a.m.	Employment and Employee Matters Should Not be an Afterthought! Catherine E. Walters, Partner, Bybel Rutledge LLP
11:35—11:50 a.m.	Thorny Agreement Issues and Creative Solutions Erik Gerhard, Partner, Bybel Rutledge LLP
11:50—Noon	Conclusion Nicholas Bybel, Jr., Bybel Rutledge LLP
Noon—1:00 p.m.	Lunch - Picard Grant Pavilion



Bybel Rutledge LLP Attorneys

Nicholas Bybel, Jr.
Erik Gerhard
Reginald S. Evans
Eric L. Brossman

G. Philip Rutledge
Catherine E. Walters
Alexandra M. Sipe
David A. Fitzsimons

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