

~ Registration Form ~
2024 Mid-Atlantic M&A and Capital Raising
Seminar

Please select

Golf No Golf

\$380 \$300

Name: _____

Title: _____ Handicap _____

Company: _____

Address: _____

Phone: _____

Email: _____

Additional Attendee

Please select

Golf No Golf

\$380 \$300

Name: _____

Title: _____ Handicap _____

Email: _____

Please enclose payment for all attendees with Registration Form.

Make checks payable to Bybel Rutledge LLP and mail to:

1017 Mumma Road, Suite 302, Lemoyne, PA 17043

Attention: Deb Wilkinson

Or fax to: 717-731-8205

*Please contact Deb Wilkinson with any questions
at 717.731.1700 or at wilkinson@bybelrutledge.com.*

Only cancellations prior to June 10, 2024 will be refunded.

BYBEL RUTLEDGE LLP
1017 Mumma Road, Suite 302
Lemoyne, PA 17043

2024
MID-ATLANTIC
M&A AND
CAPITAL
RAISING
SEMINAR

June 19, 2024

HERSHEY COUNTRY CLUB
HERSHEY, PA



CONTINENTAL BREAKFAST

7:30—8:15 AM

SEMINAR 8:15 AM—NOON

LUNCH 12 PM—1 PM

GOLF 1:15—5:30 PM

BR
BYBEL RUTLEDGE LLP
Trusted Advisors to Companies
... Every Step of the Way.™



Overview

The financial institution's M&A Market is at a crossroads. While the banking industry is fundamentally changing forever, M&A as a part of your strategic initiatives is being reassessed and reevaluated. New assumptions, risk/reward parameters, and padigms are being developed and implemented to address today's issues and their long-term impact. Preparation for opportunities is essential as a buyer or seller. Whether now, or in the near future, mergers and acquisitions will impact your company.

Join community banking senior management, directors, and financial advisors for the 19th Annual Bybel Rutledge LLP Mid-Atlantic M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. This seminar will provide timely and relevant information for strategic assessment in the current regulatory and business environment.

SCHEDULE

7:30—8:15 a.m.	Registration/Continental Breakfast
8:15—8:30 a.m.	Introduction – The M&A Man Doth Cometh Once More...Well Maybe! Nicholas Bybel, Jr., Bybel Rutledge LLP
8:30—9:10 a.m.	How to Take Advantage of Today's Banking Environment Frank Blanco, Managing Director, Financial Services, Piper Sandler
9:10—9:50 a.m.	Getting Ready & Getting the Job Done—M&A from a Seller's Perspective Jay Junior, Managing Director, Investment Banking and Peter Losty, Director, Financial Institutions, D.A. Davidson
9:50—10:10 a.m.	Why Community Bank M&A is Different—Social Matters and Value John Putman, Managing Director, Commonwealth Advisors, Inc.
10:10—10:25 a.m.	BREAK
10:25—11:05 a.m.	We Need Capital...The "Right" Capital Chad Hull, Managing Director, Head of Depository Investment, Janney
11:05—11:40 a.m.	Watch out for Regulatory Trip Wires and Speed Traps Reginald S. Evans, Partner, Bybel Rutledge LLP
11:40—11:55 a.m.	Coach Saban's Due Diligence Program Panel of Professionals
11:55—Noon	Conclusion Nicholas Bybel, Jr., Bybel Rutledge LLP
Noon—1:00 p.m.	Lunch - Traditions
1:15—5:30 p.m.	Golf – West Course, Hershey Country Club
5:30 p.m.	Awards/Reception, Hogan Patio and Grill

Bybel Rutledge LLP Attorneys

Nicholas Bybel, Jr.
Erik Gerhard
Reginald S. Evans
Eric L. Brossman

G. Philip Rutledge
Louise S. Hutchinson
Catherine E. Walters
Alexandra M. Sipe



1017 Mumma Road, Suite 302

Lemoine, PA 17043

717.731.1700

www.bybelrutledge.com