

~ Registration Form ~
2023 Mid-Atlantic M&A and Capital Raising
Seminar

Please select

Golf No Golf

\$375 \$295

Name: _____

Title: _____ Handicap _____

Company: _____

Address: _____

Phone: _____

Email: _____

Additional Attendee

Please select

Golf No Golf

\$375 \$295

Name: _____

Title: _____ Handicap _____

Email: _____

Please enclose payment for all attendees with Registration Form.

Make checks payable to Bybel Rutledge LLP and mail to:

1017 Mumma Road, Suite 302, Lemoyne, PA 17043

Attention: Deb Wilkinson

Or fax to: 717-731-8205

*Please contact Deb Wilkinson with any questions
at 717.731.1700 or at wilkinson@bybelrutledge.com.*

Only cancellations prior to May 8, 2023 will be refunded.

BYBEL RUTLEDGE LLP
1017 Mumma Road, Suite 302
Lemoyne, PA 17043

**2023
MID-ATLANTIC
M&A AND
CAPITAL
RAISING
SEMINAR**

MAY 17, 2023

**HERSHEY COUNTRY CLUB
HERSHEY, PA**



CONTINENTAL BREAKFAST

7:30—8:15 AM

SEMINAR 8:15 AM—NOON

LUNCH 12 PM—1 PM

GOLF 1:15—5:30 PM

BR
BYBEL RUTLEDGE LLP
Trusted Advisors to Companies
... Every Step of the Way.™



Overview

The financial institution's M&A Market is at a crossroads. While the industry is fundamentally changing forever, M&A as a part of your strategic initiatives is being reassessed and reevaluated. New assumptions, parameters, and paradigms are being developed and implemented to address today's issues and their long-term impact. Preparation for opportunities is essential as a buyer or seller in today's evolving business landscape. Whether now, or in the near future, mergers and acquisitions will impact your company.

Join community banking senior management, directors, and financial advisors for the 18th Annual Bybel Rutledge LLP Mid-Atlantic M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. This seminar will provide timely and relevant information for strategic assessment in the current regulatory and business environment.

SCHEDULE

7:30—8:15 a.m.	Registration/Continental Breakfast
8:15—8:30 a.m.	Introduction – This is Not Your Father's M&A Environment Nicholas Bybel, Jr., Bybel Rutledge LLP
8:30—9:10 a.m.	The State of the M&A Market and Predictions for 2023 and Beyond Scott R. Anderson, Head of Investment Banking, Keefe, Bruyette & Woods
9:10—9:50 a.m.	Price & Value Drivers in Today's Market Frank Sorrentino, Managing Director, Stephens, Inc.
9:50—10:10 a.m.	Taking Apart the Swiss Watch and Confirming Value and Expectations John Putman, Managing Director, Commonwealth Advisors, Inc.
10:10—10:25 a.m.	BREAK
10:25—11:05 a.m.	Accounting Issues that Make or Break a Deal in Today's Uncertain Environment Patrick Vernon, CPA/ABV, Senior Manager Advisory Services, Crowe LLP
11:05 – 11:40 a.m.	Pre M&A Planning – Looking from Both Sides of the Fence William Boyan, Managing Director, Investment Banking / Financial Services Group, Piper Sandler & Co.
11:40 – 11:55 a.m.	Final Thoughts Before You “Take the Fork in the Road” Bybel Rutledge LLP M&A Team
11:55—Noon	Conclusion Nicholas Bybel, Jr., Bybel Rutledge LLP
Noon—1:00 p.m.	Lunch - Traditions
1:15 – 5:30 p.m.	Golf – West Course, Hershey Country Club
5:30 p.m.	Awards/Reception, Hogan Patio and Grill



Bybel Rutledge LLP Attorneys

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