

Registration Form
2022
MID-ATLANTIC
M & A AND CAPITAL
RAISING SEMINAR

JUNE 22, 2022
HERSHEY COUNTRY CLUB

Please select
Golf No Golf
 \$365 \$295

Name: _____

Title: _____ Handicap: _____

Address: _____

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Email: _____

Please select
Additional Attendee Golf No Golf
 \$365 \$295

Name: _____

Title: _____ Handicap: _____

Email: _____

Please enclose payment for all attendees with Registration Form.
Make checks payable to Bybel Rutledge LLP and mail to:
1017 Mumma Road, Suite 302, Lemoyne, PA 17043
Attention: Deb Wilkinson
or fax to: 717.731.8205

Please contact Deb Wilkinson with any questions
at 717.731.1700
or at wilkinson@bybelrutledge.com

Only cancellations prior to June 22, 2022 will be refunded.

1017 Mumma Road
Suite 302
Lemoyne, PA 17043
JBR
BYBEL RUTLEDGE LLP

2022
MID-ATLANTIC M&A
AND CAPITAL RAISING
SEMINAR
JUNE 22

HERSHEY COUNTRY CLUB,
HERSHEY, PA

CONTINENTAL
BREAKFAST
7:30 - 8:15 am

SEMINAR
8:15 - 12 pm

LUNCH
12 pm - 1 pm

GOLF
1:15 - 5:30 pm



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schedule

7:30 - 8:15am	Registration/Continental Breakfast	10:20 - 10:45am	Financing Strategic Initiatives Jay Junior, Managing Director, D.A., <i>Davidson & Co.</i>
8:15 - 8:30am	Introduction What is That Sound? Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>	10:45 - 11:25am	MOE's—Do They Exist? Does it Make Sense for us? Robert Toma, Managing Director, <i>Raymond James Financial, Inc.</i>
8:30 - 9:10am	Today's M&A Landscape Frank Sorrentino, Managing Director, <i>Stephens, Inc.</i>	11:25 - 11:50am	Social Issues that Make or Break a Deal Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>
9:10 - 9:40am	Price and Value Drivers in Today's Market John Putman, Managing Director, <i>Commonwealth Advisors, Inc.</i>	11:50 - Noon	Conclusion Why Good Teams Win Year After Year! Nicholas Bybel, Jr., <i>Bybel Rutledge LLP</i>
9:40 - 10:05am	Due Diligence That Delivers Value Erik Gerhard, Carter D. Frantz, Catherine E. Walters and G. Philip Rutledge, <i>Bybel Rutledge LLP</i>	Noon - 1:00pm	Lunch , The Traditions Room
10:05 - 10:20am	Break	1:15 - 5:30pm	Golf , West Course, Hershey Country Club
		5:30pm	Awards/Reception , Hogan Patio and Grill



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overview

Mergers and acquisitions have slowly returned to the financial services industry, and activity is expected to accelerate. The industry is fundamentally changing forever. Preparation for opportunities is essential as a buyer or seller in the evolving business landscape. Whether now, or in the near future, mergers and acquisitions will impact your company.

Join community banking senior management, directors, and financial advisors for the 17th Annual Bybel Rutledge LLP Mid-Atlantic M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. This seminar will provide timely and relevant information for strategic assessment in the current regulatory and business environment.