

REGISTRATION FORM

2019 M&A AND CAPITAL RAISING SEMINAR

JUNE 19, 2019
HERSHEY COUNTRY CLUB

Please select
Golf No Golf
 \$365 \$295

Company Name: _____

Name: _____

Title: _____ Handicap: _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

Please select
Golf No Golf
 \$365 \$295

Additional Attendee:

Name: _____

Title: _____ Handicap: _____

Email: _____

Please enclose payment for all attendees with Registration Form.
Make checks payable to Bybel Rutledge LLP and mail to:
1017 Mumma Road, Suite 302, Lemoyne, PA 17043
Attention: Deb Wilkinson
or fax to: 717.731.8205

Please contact Deb Wilkinson with any questions at 717.731.1700
or at wilkinson@bybelrutledge.com
Only cancellations prior to June 10, 2019 will be refunded.

JBR
BYBEL RUTLEDGE LLP

1017 Mumma Road
Suite 302
Lemoyne, PA 17043



JUNE 19, 2019

HERSHEY COUNTRY CLUB, HERSHEY, PA



CONTINENTAL BREAKFAST
7:30 - 8:15AM
SEMINAR 8:15AM - NOON
GOLF 1:15 - 5:30PM

JBR
BYBEL RUTLEDGE LLP

*Trusted Advisors to Companies
... Every Step of the Way. SM*

M&A AND CAPITAL RAISING SEMINAR 2019



SCHEDULE

7:30 - 8:15 a.m.	Registration/Continental Breakfast
8:15 - 8:30 a.m.	Introduction – So where do we go from here? <i>Nicholas Bybel, Jr., Bybel Rutledge LLP</i>
8:30 - 9:10 a.m.	What Price and Why? What are Realistic Expectations & Drivers of Value in Today's Market? <i>Robert J. Toma, CFA, Managing Director, Raymond James</i>
9:10 - 9:40 a.m.	It's All About What is Behind the Curtain – Due Diligence and its Impact on Value <i>Erik Gerhard, Carter D. Frantz, and Catherine E. Walters, Bybel Rutledge LLP</i>
9:40 - 10:00 a.m.	Investor Relations & Planting the Seeds <i>Andrew Stapp, Commonwealth Advisors, Inc.</i>
10:00 - 10:10 a.m.	BREAK
10:10 - 10:50 a.m.	Financing Growth – Trends in Capital Raising <i>David Danielson, Principal, FIG Partners</i>
10:50 - 11:30 a.m.	Purchase Method Accounting From a Hands on Perspective <i>Douglas Barton, Senior Vice President, Orrstown Bank</i>
11:30 - 11:50 a.m.	MOE's – Trying to Ride a Unicorn in Search of the Golden Fleece <i>Nicholas Bybel, Jr., Bybel Rutledge LLP</i>
11:50 - Noon	Conclusion - <i>Nicholas Bybel, Jr., Bybel Rutledge LLP</i>
Noon - 1:00 p.m.	Lunch - The Traditions Room
1:15 - 5:30 p.m.	Golf - West Course, Hershey Country Club

OVERVIEW

Mergers and acquisitions have been at the forefront of the financial services industry over the past few years and the activity is expected to continue during 2019 and beyond. Preparation for opportunities is essential as a buyer or seller in the current landscape.

Join community banking senior management, directors, accountants, and financial advisors for the 14th Annual Bybel Rutledge LLP M&A Seminar. Attendees return each year for an informative seminar, peer networking, and golf on the Hershey Country Club's historic West Course. No matter what side of a transaction your institution may be on, this seminar will provide timely and relevant information for strategic assessment in the new regulatory arena.