

2009 Transactions

Mergers and Acquisitions



have formed a community bank partnership under the name of

GRAYSTONE TOWER BANK



acted as special legal counsel to Tower Bancorp, Inc. in this transaction

MARCH 2009

Papalia Financial Services, Inc., Papalia Asset Management, Inc., Papalia Retirement Plan Services, Inc. and Papalia Securities, Inc.

have entered into an Acquisition Agreement with First Savings Bank of Perkasio




acted as special legal counsel to Papalia Financial Services, Inc., Papalia Asset Management, Inc., Papalia Retirement Plan Services, Inc., and Papalia Securities, Inc. in this transaction

JULY 2009



has entered into an Agreement and Plan of Merger with




First Niagara Financial Group, Inc.




is acting as special legal counsel to the Board of Directors of Harleysville National Corporation in this transaction

JULY 2009

Capital Offerings




Private Placement of Preferred Stock




acted as special legal counsel to Union National Financial Corporation in this offering

September 2009



Private Placement of Preferred Stock



acted as special legal counsel to Berkshire Bancorp, Inc. in this offering

October 2009




Private Placement of Common Stock




acted as special legal counsel to New Windsor Bancorp, Inc. in this offering

September 2009




Private Placement of Subordinated Notes



acted as special legal counsel to First National Community Bancorp, Inc. in this offering

September 2009


Stock Exchange Listings



The common stock of Tower Bancorp, Inc. has been listed on the Global Market of The Nasdaq Stock Market LLC under the trading symbol

"TOBC"

Effective Monday, April 6, 2009



acted as special legal counsel to Tower Bancorp, Inc. to effect this listing

APRIL 2009



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... Every Step of the Way.SM*

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These transactions appear as a matter of record only.