

# 2008 Transactions

## Mergers and Acquisitions

## Formation of De Novo Bank

## Capital Offerings

**Harleysville**  
NATIONAL CORPORATION

has acquired

**Willow Financial**  
BANCORP

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Harleysville National Corporation in this transaction

December 2008

**R & T TECHNOLOGIES, INC.**

has been acquired by

**RSJ TECHNOLOGIES, LLC,**  
A Subsidiary of  
**PHOENIX INVESTMENTS INTERNATIONAL, LLC**

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to R & T Technologies, Inc. in this transaction

September 2008

**Monument Bank**

has formed a de novo bank in Doylestown, Pennsylvania

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Monument Bank in this formation

February 2008

**MID PENN BANCORP**

\$10 Million Fixed Rate Cumulative Perpetual Preferred Stock, Series A, to the United States Department of the Treasury under its Capital Purchase Program

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Mid Penn Bancorp, Inc. in this offering

December 2008

**GRAYSTONE FINANCIAL CORP.**

and

**TOWER**

have agreed to form a community bank partnership under the name of

**GRAYSTONE TOWER BANK**

**JBR**  
BYBEL RUTLEDGE LLP

is acting as special legal counsel to Tower Bancorp, Inc. in this transaction

November 2008



**Landmark BANCORP, INC.**

Private Placement Offering

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Landmark Bancorp, Inc. in this offering

August 2008

**FIRST PERRY BANCORP, INC.**  
and  
**HNB BANCORP, INC.**

have consolidated to form

**RIVERVIEW FINANCIAL CORPORATION**

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to First Perry Bancorp, Inc. and HNB Bancorp, Inc. in this transaction

December 2008

## Attorneys at Law

*Trusted Advisors to Companies  
...Every Step of the Way.<sup>SM</sup>*

**Union National FINANCIAL CORPORATION**

Private Placement of Common Stock

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Union National Financial Corporation in this offering

May 2008

## Bank Holding Company Formations

**Russell Insurance Group, Inc.**  
A Subsidiary of ACNB Corporation

has acquired

**Marks Insurance & Associates, Inc.**

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Russell Insurance Group, Inc. in this transaction

December 2008

**ENB**

**Ephrata National Bank**  
has reorganized as a one-bank holding company under

**ENB**

**ENB Financial Corp**

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to The Ephrata National Bank in this transaction

July 2008

**Landmark COMMUNITY BANK**

has reorganized as a one-bank holding company under

**Landmark BANCORP, INC.**

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Landmark Community Bank in this transaction

July 2008

**Monument Bank**

Private Placement Offering of Common Stock

**JBR**  
BYBEL RUTLEDGE LLP

acted as special legal counsel to Monument Bank in this offering

September 2008

*These transactions appear as a matter of record only.*

1017 Mumma Road, Suite 302  
Lemoyne, PA 17043  
Phone: 717.731.1700  
Fax: 717.731.8205