



*Trusted Advisors to Companies
...Every Step of the Way.SM*

2008 Transactions

Capital Offerings



MID PENN BANCORP.

\$10 Million Fixed Rate Cumulative Perpetual Preferred Stock, Series A, to the United States Department of the Treasury under its Capital Purchase Program



*acted as special legal counsel to
Mid Penn Bancorp, Inc. in this offering*

December 2008




Landmark
BANCORP, INC.

Private Placement Offering




*acted as special legal counsel to
Landmark Bancorp, Inc. in this offering*

August 2008




**Union
National**
FINANCIAL CORPORATION

Private Placement of Common Stock




*acted as special legal counsel to
Union National Financial Corporation
in this offering*

May 2008



**Monument
Bank**

Private Placement Offering of Common Stock



*acted as special legal counsel to
Monument Bank in this offering*

September 2008

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