

2007 Transactions


Mergers and Acquisitions

 <p>has been acquired by</p>   <p>acted as special legal counsel to East Penn Financial Corporation in this transaction</p> <p>November 2007</p>	<p>BERKSHIRE BANK The wholly-owned subsidiary of</p>  <p>has acquired the Reading Airport and West Reading, Pennsylvania Branches of Fleetwood Bank</p>  <p>acted as special legal counsel to Berkshire Bank in this transaction</p> <p>February 2007</p>	 <p>has been acquired by</p> <p>NORTHWEST BANCORP, INC.</p>  <p>acted as special legal counsel to Penn Laurel Financial Corp. in this transaction</p> <p>June 2007</p>	 <p>has acquired</p>   <p>acted as special legal counsel to First Keystone Corporation in this transaction</p> <p>November 2007</p>	 <p>has acquired</p> <p>MCPHERSON ENTERPRISES</p>  <p>acted as special legal counsel to Harleysville National Corporation in this transaction</p> <p>March 2007</p>
--	--	---	--	---


Capital Offerings

De Novo Bank Formation

Bank Holding Company Formation



\$2,794,000
Units of Common Stock and Warrants
to Existing
Pennsylvania Resident Shareholders



acted as special legal counsel to Berkshire Bancorp, Inc. in this offering

August 2007



A Different Breed Of Bank.

is in the process of forming a de novo bank in Macungie, Pennsylvania




is acting as special legal counsel to Great Bear Bank in this formation

May 2007

HNB BANCORP, INC.

has completed its reorganization as a one-bank holding company for

acted as special legal counsel in this transaction

June 2007



has issued
\$25 million in Trust Preferred Securities



acted as special legal counsel to Harleysville National Corporation in this offering

August 2007



is in the process of forming a de novo bank in Doylestown, Pennsylvania



is acting as special legal counsel to Monument Bank in this formation

October 2007

1017 Mumma Road, Suite 302
Lemoyne, PA 17043
Phone: 717.731.1700
Fax: 717.731.8205